

The Arthur Hopwood Charitable Trust

Information Sheet

Criteria

The Arthur Hopwood Charitable Trust was established by a deed dated 20 May 1949, by Arthur Hopwood, Hardware Merchant of Palmerston North. The purpose of the Trust is for the Trustee to divide the income into four equal shares and distribute them as follows:

1. Three shares to charitable organisations operating within the boundaries of the City of Palmerston North.
2. One share to charitable organisations operating within a radius of 20 miles (32 kilometres) of the Chief Post Office of Palmerston North.

General

Decisions regarding grants are made on the basis of information provided in the application and other enquiries. The information provided by your organisation becomes the property of the Arthur Hopwood Charitable Trust and may be made available to other parties in the course of enquiries regarding applications, or in publishing the results of grants approved. Preference will be given to organisations requesting funding for specific projects.

Please note, there will be two grants, with a total of \$5,000 to be granted each year.

It is important that details on the attached application form be concise and easy to read.

Applications need to include:

- Latest set of audited or reviewed accounts.
- Supporting information such as proposal budget for the year, copies of quotes etc.
- Your organisations bank account for payment of successful grant.

Applications are open during October and November, annually.

Please send your completed application and supporting documentation to funding@publictrust.co.nz no later than 30 November.

Please note that late applications will not be accepted.

The Trustee will make a decision as to the grants by the 15 December and all applicants will be notified of the outcomes.

Contact

For further enquiries, please contact Public Trust on 0800 371 471, or by email at funding@publictrust.co.nz.

The Arthur Hopwood Charitable Trust

Application Form

Applicant details

Name of applying Organisation		Charities Registration Number (if held)	
Executive Officer		Have you applied in the past?	Yes <input type="checkbox"/> No <input type="checkbox"/>
Phone		Postal address	
Fax			
Email address			
General objectives of your organisation			
Number of members		Number of paid staff	
Number of people assisted		Number of voluntary staff	

Funding Requirements

Purpose/reason for applying for grant. Please supply details of grants received and/or applications made to other funders. Supporting information should be attached to this application.	
Amount applying for (excl. GST)	

Funding information - must be completed (please refer to the audited accounts)

Donations/Grants <i>(excl. Govt funds)</i>	\$	Audited accounts enclosed to <i>(date)</i>	
Fundraising			
Income from Investments	\$	Total assets <i>(current+fixed)</i>	\$
All Government funding	\$	Total liabilities <i>(current+long term)</i>	\$
Other income	\$	W/Cap <i>(current assets-current liab)</i>	\$
TOTAL INCOME (a)	\$	Print full name	_____
EXPENDITURE (b)	\$	Signature	_____
NET INCOME (a-b)	\$	Date	_____

Note Privacy Act 1993: The applicant acknowledges that the information supplied in this application may be made available to other parties in the course of enquiries regarding applications or in publishing the results of grants approved. Information collected will be held by Public Trust for the purposes of assessing applications to The Tennyson Charitable Trust or any other Trusts.