

Kiwanis Club of Tauranga

CHARITABLE TRUST

Managed by



Criteria

The purpose, for which the Trust is established, is to provide or apply funds or grants towards general charitable purposes, for persons or organisations within the areas of:

- > Tauranga District (Otumoetai-Bethlehem, Mount Maunganui, Te Papa, Welcome Bay-Pyes Pa and Papamoa); and
- > Western Bay of Plenty (Waihi Beach, Kati Kati, Kai Mai, Te Puke and Maketu).
- > Persons or organisations outside these districts may be included.

The main focus of the Trust is to apply funding for:

1. The well-being and development of Youth in the regions noted above; and
2. To aid in the treatment and recover from medical trauma, of Youth in the regions noted above.

Applications

To be eligible for assistance, your organisation must be of a charitable nature. Please complete the application form and submit to funding@publictrust.co.nz.

Applications need to include:

- > Latest set of accounts (Financial Statements must comply with the Reporting Standards set y DIA – Charities Services).
- > Supporting information such as proposal, budget for the year, copy of quotes etc.
- > Bank deposit slip for payment of successful Grant
- > If your organisation is applying for the first time, please also include
 - a copy of your constitution, certificate of incorporation or charter of rules; and
 - evidence of charitable status

It is important that the application form be completed in full and that details provided are concise and easy to read.

General

The Trustee (Public Trust) will make the final decision on grants to be made and may approve a grant subject to certain conditions. In such circumstances, the funds will normally be held by the Trustee until the conditions have been met. All applicants will be notified by e-mail of the final outcome.

Decisions regarding grants made are on the basis of information provided in the application and other enquiries. The information provided by your organisation becomes the property of the Kiwanis Club of Tauranga Charitable Trust and may be made available to other parties in the course of enquiries regarding applications or in publishing the results of grants approved.

Late applications will not be accepted, please see our website for current application dates.

Contact

Further enquiries, contact Public Trust on 0800 371 471 or email funding@publictrust.co.nz.

The Kiwanis Club of Tauranga Charitable Trust

Application for Grant

Applicant details

Organisation: Contact Name:

Phone No: Email Address:

Have you applied in the past? Yes: No:

If your organisation is registered for GST,
please provide the GST number:

Funding requirements

Purpose for which the grant is sought. Please provide the total cost of the project, the amount to be contributed by your organisation and the amount to be sourced from other funders (if any). Supporting information should be attached to this application.

Amount sought (excl. GST) \$

Financial information – must be completed

Donations / Grants (excl. Govt funds)	\$
Fundraising	\$
Income from Investments	\$
All Government funding	\$
Other Income	\$
Total Income (a)	\$
Expenditure (b)	\$
Net Income (a-b)	\$
Audited accounts enclosed to:	/ /
Total assets (current + fixed)	\$
Total liabilities (current + long term)	\$
W/Cap (current assets – current liabilities)	\$

Declaration

In signing this application form the applicant acknowledges they have read the attached information sheet and accept any terms and conditions stated. Grant recipients may be asked to publicly acknowledge a grant from the Trust. For the purposes of the Privacy Act 1993, the applicant acknowledges that the information supplied in this application may be made available to other parties in the course of enquiries regarding applications or in publishing the results of grants approved. Information collected becomes the property of The Kiwanis Club of Tauranga Charitable Trust and will be held by Public Trust for the purposes of assessing applications to The Kiwanis Club of Tauranga Charitable Trust.

Signed:

Position in Organisation:

Organisation:

Date of Application:

Please return your application by 31 May by email to funding@publictrust.co.nz.