oublictrust.co.nz

How much does it cost to make a will?



When you're ready, get started with your will online or in person.

Online Will

The cost of creating a will online is set based upon your current personal situation. The information below will help you understand which package is appropriate for your circumstances.

Basic

\$85



Standard

\$164



Fits most singles

This package allows you to:

- > Make unlimited edits over 30 days.
- > Choose your own executor/ trustee.
- > Divide your assets among your family.
- > Include children and future children.
- > Re-open to make changes after 30 days \$41.

Fits most young couples

Our most common package includes everything from the Basic Will, plus you can:

- > Specify guardians for your children.
- > Gift specific items and make plans for the care of your pets.
- Make a Will in contemplation of a marriage.
- > Re-open to make changes after 30 days \$83.

Comprehensive

\$219



Fits most families and business owners

This package is the right fit for many families and for business owners. It includes everything from the Standard Will, plus you can:

- > Include or exclude certain overseas assets.
- > Allow for rights to occupy or use assets (including life interests, which allows someone to stay in your home for their lifetime before it goes to your final beneficiaries).
- > Include your family trust.
- > Suitable for separated and divorced.
- > Suitable for a blended family.
- > Re-open to make changes after 30 days \$109
- > Suitable for business owners.

Optional Add ons: Optional Add ons: Optional Add ons: Statement of Statement of Statement of \$45 \$45 wishes wishes wishes Mirror Will for Mirror Will for **\$110** \$154 vour spouse/ vour spouse/ partner partner

Make a will in person

For anyone who would prefer to create their will in person alongside one of our experts.

In person Will \$435

We'll work with you to create a will that's tailored to your needs and can include things like:

Guardianship

 Specific instructions and financial support for guardianship.

Funeral

> Detailed or specific wishes for organ use, treatment or recipients.

Assets

- > Rights to Māori land including a life interest or a whānau trust.
- > A business of farm.
- > Instruction for overseas assets in any country.
- > Special use or time conditions for assets.

Gifts

- > Options to purchase assets.
- > Life interest: someone (such as your spouse) can stay in your home for their lifetime before it goes to your final beneficiaries.

Trusts

Instructions for a new testamentary trust.



Please note

- 1. Fees are indicative and include GST. If additional time is needed and agreed at the consultation, further charges from \$285.20 (incl. GST) per hour apply. Additional charges may apply.
- $2. \ Payment is due at the initial consultation appointment and cancellation fees apply. \ Please read Terms of Engagement.$
- 3. If you would prefer that we come to you, please let us know and we can arrange this with you. There will be additional costs for the time it takes our Trustee to travel to and from your residence at their hourly rate, and a standard fee of \$62.00 to cover fixed and running costs.

